



INITIAL VISIT PATIENT INTAKE FORM
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Name: _____ **Date of Visit:** _____
Date of Birth: _____

Race: ☐ American Indian or Alaskan Native ☐ Asian ☐ Black or African-American ☐ More Than One Race
☐ Native Hawaiian ☐ Other Pacific Islander ☐ White ☐ Refused to Report/Unreported
Ethnicity: ☐ Hispanic or Latino ☐ Non-Hispanic or Latino ☐ Refused to Report/Unreported
Language: ☐ English ☐ Spanish ☐ Other: _____

REASON FOR COMING TO THE DOCTOR TODAY:

Reason for Today's Visit: _____

Timing/Onset: When did symptoms first occur? _____

Duration: Frequency of symptoms? _____

Characterized as/Severity: In your own/your child's words, describe the symptoms/pain. _____

Associated Signs and Symptoms: Are there any other symptoms associated with your problem? _____

Modifying Factors: What makes the condition better and/or worse? _____

BIRTH HISTORY: *Please describe the patients:*

Gestational age: ☐ Pre-term (how many weeks) _____ ☐ Full Term ☐ Post-term

Pregnancy complications: ☐ None ☐ Other: _____

Delivery mode: ☐ Vaginal delivery ☐ C-Section

Delivery complications: ☐ None ☐ Other: _____

Birth weight: _____

Hospital stay: ☐ Routine newborn care (Home on: ☐ Day 2 ☐ Day 4 ☐ Other _____) ☐ Neonatal ICU (How long _____)
☐ Other: _____

PAST MEDICAL HISTORY: *Has the patient ever been diagnosed with any of the following (currently or in the past):*

☐ ADD ☐ Anemia ☐ Cancer ☐ Down Syndrome ☐ High Cholesterol
☐ ADHD ☐ Anxiety ☐ Diabetes ☐ Genetic Problem ☐ Seizures
☐ Allergies ☐ Asthma ☐ Depression ☐ High Blood Pressure ☐ Thyroid Problem
☐ Other: _____

ALLERGY HISTORY:

☐ None ☐ NKDA (No Known Drug Allergies)

☐ Acetaminophen (Tylenol) ☐ Aspirin ☐ Iodinated Contrast Media ☐ Penicillin ☐ Sulfa Drugs
☐ Other: _____

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PAST SURGICAL HISTORY:

List significant surgeries or injuries (Write "None" if you have no past surgeries or injuries):

Surgeries/Injuries

Date(s) or Age/Surgeon

MEDICATION HISTORY: *List any prescription or over the counter medications, vitamins, minerals, and herbals that you (the patient) are currently taking:*

☐ **Not currently taking any medications**

Name of Medication

Dosage

Name of Medication

Dosage

FAMILY HISTORY:

Has a member of the patient's family (parents, siblings, grandparents, aunts, uncles, cousins) been diagnosed with any of the following conditions (include deceased family members)? *Place an "X" under the family member with the condition, and indicate if the family member passed away due to that condition.*

	Mother	Father	Sibling(s)	Grandparent(s)	Other
<input type="checkbox"/> Aneurysms					
<input type="checkbox"/> Arrhythmia					
<input type="checkbox"/> Cardiomyopathy					
<input type="checkbox"/> Congenital Heart Defect					
<input type="checkbox"/> Deafness at birth					
<input type="checkbox"/> Diabetes					
<input type="checkbox"/> Enlarged Heart					
<input type="checkbox"/> Heart Attack < age 50					
<input type="checkbox"/> Heart Disease as adult					
<input type="checkbox"/> Heart Surgery					
<input type="checkbox"/> High Blood Pressure					
<input type="checkbox"/> High Cholesterol					
<input type="checkbox"/> Irregular Heart Beats					
<input type="checkbox"/> Lupus					
<input type="checkbox"/> Marfan Syndrome					
<input type="checkbox"/> Mitral Valve Prolapse					
<input type="checkbox"/> Pacemaker/Defibrillator					
<input type="checkbox"/> Prolonged QT Syndrome					
<input type="checkbox"/> Stillbirths					
<input type="checkbox"/> Stroke					
<input type="checkbox"/> SIDS					
<input type="checkbox"/> Sudden/Accidental Death					
<input type="checkbox"/> Syncope/Passing out					
<input type="checkbox"/> Tachycardia					
<input type="checkbox"/> Valve Leak/Narrowing					

☐ Other:

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SOCIAL HISTORY:

Please list the patient's immediate family members: ☐ Mother ☐ Father ☐ Brother(s)_____ ☐ Sister(s)_____
Other (list): _____

Please describe your (the patient's) *current* School Status? ☐ Regular school ☐ Special education ☐ Full-time ☐ Part-time

Please describe your (the patient's) *current* Tobacco Use?

☐ Current every day smoker ☐ Current some day smoker ☐ Former Smoker ☐ Never Smoked ☐ Unknown

Tobacco/Smoke 2nd hand Exposure Details: ☐ None ☐ Minimal ☐ Frequent ☐ Daily

Have you (the patient) ever used any illicit drugs? ☐ Yes ☐ No

If yes, please indicate what type of drug and how often: _____

Do you (the patient) drink alcoholic beverages? ☐ Yes ☐ No

If yes, please indicate what type of beverage and how many servings per day: _____

Do you (the patient) drink caffeinated beverages? ☐ Yes ☐ No

If yes, please indicate what type of beverage and how many servings per day: _____

Please describe your (the patient's) current exercise routine: ☐ Inactive ☐ Light ☐ Moderate ☐ Heavy ☐ Vigorous

REVIEW OF SYSTEMS:

Has the patient recently experienced any of the following symptoms? *Please mark either Yes or No for each of the items below.* Your doctor will discuss any positive responses with you.

General:	Yes	No
• Easy Fatigue.....	<input type="checkbox"/>	<input type="checkbox"/>
• Frequent Infections	<input type="checkbox"/>	<input type="checkbox"/>
• Paleness.....	<input type="checkbox"/>	<input type="checkbox"/>
• Poor Weight Gain	<input type="checkbox"/>	<input type="checkbox"/>
• Recent Weight Gain.....	<input type="checkbox"/>	<input type="checkbox"/>
• Recent Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>

Skin:	Yes	No
• Abnormal Color:		
Blue or Very Pale	<input type="checkbox"/>	<input type="checkbox"/>
• Eczema	<input type="checkbox"/>	<input type="checkbox"/>
• Hemangiomas/Birthmarks ...	<input type="checkbox"/>	<input type="checkbox"/>
• Prominent Veins.....	<input type="checkbox"/>	<input type="checkbox"/>
• Rash.....	<input type="checkbox"/>	<input type="checkbox"/>

HEENT:	Yes	No
• Blurry Vision	<input type="checkbox"/>	<input type="checkbox"/>
• Cracked/Sore/Red Lips	<input type="checkbox"/>	<input type="checkbox"/>
• Ear Pain	<input type="checkbox"/>	<input type="checkbox"/>
• Glasses/Contact Lenses	<input type="checkbox"/>	<input type="checkbox"/>
• Hearing Loss.....	<input type="checkbox"/>	<input type="checkbox"/>
• Loss or Change of Vision.....	<input type="checkbox"/>	<input type="checkbox"/>
• Nasal Congestion	<input type="checkbox"/>	<input type="checkbox"/>
• Nosebleed.....	<input type="checkbox"/>	<input type="checkbox"/>
• Pink/Red Eyes	<input type="checkbox"/>	<input type="checkbox"/>
• Seasonal/Chronic		
Runny Nose.....	<input type="checkbox"/>	<input type="checkbox"/>
• Sore Throat.....	<input type="checkbox"/>	<input type="checkbox"/>
• Watery Eyes.....	<input type="checkbox"/>	<input type="checkbox"/>

Neck:	Yes	No
• Neck Pain.....	<input type="checkbox"/>	<input type="checkbox"/>
• Neck Stiffness	<input type="checkbox"/>	<input type="checkbox"/>
• Neck Swelling	<input type="checkbox"/>	<input type="checkbox"/>

Respiratory:	Yes	No
• Asthma	<input type="checkbox"/>	<input type="checkbox"/>
• Chest Pain.....	<input type="checkbox"/>	<input type="checkbox"/>
• Difficulty Breathing.....	<input type="checkbox"/>	<input type="checkbox"/>
• Frequent Coughing	<input type="checkbox"/>	<input type="checkbox"/>
• Lung Collapse.....	<input type="checkbox"/>	<input type="checkbox"/>
• Noisy Breathing	<input type="checkbox"/>	<input type="checkbox"/>
• Pneumonia	<input type="checkbox"/>	<input type="checkbox"/>
• Shortness of Breath.....	<input type="checkbox"/>	<input type="checkbox"/>
• Wheezing.....	<input type="checkbox"/>	<input type="checkbox"/>

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(Review of Systems continued)

Cardiovascular:	Yes	No
• Blueiness	<input type="checkbox"/>	<input type="checkbox"/>
• Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>
• Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
• Easy Fatigue	<input type="checkbox"/>	<input type="checkbox"/>
• Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>
• High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
• High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
• Irregular Heart Beat	<input type="checkbox"/>	<input type="checkbox"/>
• Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
• Palpitations or Rapid Heart Beat	<input type="checkbox"/>	<input type="checkbox"/>
• Passing Out	<input type="checkbox"/>	<input type="checkbox"/>
• Poor Exercise Tolerance	<input type="checkbox"/>	<input type="checkbox"/>

Gastrointestinal:	Yes	No
• Coughing/ Choking when Eating	<input type="checkbox"/>	<input type="checkbox"/>
• Difficulty Feeding	<input type="checkbox"/>	<input type="checkbox"/>
• Frequent Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
• Frequent Vomiting	<input type="checkbox"/>	<input type="checkbox"/>
• Heartburn/Stomach Aches	<input type="checkbox"/>	<input type="checkbox"/>
• Poor Eater	<input type="checkbox"/>	<input type="checkbox"/>

Genitourinary:	Yes	No
• Blood in Urine	<input type="checkbox"/>	<input type="checkbox"/>
• Decreased Urine	<input type="checkbox"/>	<input type="checkbox"/>
• History of Urinary Tract Infections	<input type="checkbox"/>	<input type="checkbox"/>
• Painful Urination	<input type="checkbox"/>	<input type="checkbox"/>

Musculoskeletal:	Yes	No
• Chest Cavity Abnormality ..	<input type="checkbox"/>	<input type="checkbox"/>
• Joint or Muscle Pain	<input type="checkbox"/>	<input type="checkbox"/>
• Joint or Muscle Swelling	<input type="checkbox"/>	<input type="checkbox"/>
• Loose/Flexible Joints	<input type="checkbox"/>	<input type="checkbox"/>
• Redness/ Inflammation of Joints	<input type="checkbox"/>	<input type="checkbox"/>
• Scoliosis	<input type="checkbox"/>	<input type="checkbox"/>

Neurological:	Yes	No
• Abnormal Movements	<input type="checkbox"/>	<input type="checkbox"/>
• Diagnosis of ADHD/ADD	<input type="checkbox"/>	<input type="checkbox"/>
• Difficulty Speaking	<input type="checkbox"/>	<input type="checkbox"/>
• Headaches	<input type="checkbox"/>	<input type="checkbox"/>
• Numbness	<input type="checkbox"/>	<input type="checkbox"/>
• Seizures	<input type="checkbox"/>	<input type="checkbox"/>
• Weakness	<input type="checkbox"/>	<input type="checkbox"/>

Psychiatric:	Yes	No
• Depression	<input type="checkbox"/>	<input type="checkbox"/>
• Mood Swings	<input type="checkbox"/>	<input type="checkbox"/>
• Nervousness	<input type="checkbox"/>	<input type="checkbox"/>
• Temper Outburst	<input type="checkbox"/>	<input type="checkbox"/>

Endocrine/Glands:	Yes	No
• Excessive Sweating	<input type="checkbox"/>	<input type="checkbox"/>
• Excessive Thirst/Hunger ..	<input type="checkbox"/>	<input type="checkbox"/>
• Heat or Cold Intolerance ..	<input type="checkbox"/>	<input type="checkbox"/>

Hematology:	Yes	No
• Anemia	<input type="checkbox"/>	<input type="checkbox"/>
• Easy Bruising/Bleeding ...	<input type="checkbox"/>	<input type="checkbox"/>
• Swollen/Enlarged Lymph Nodes	<input type="checkbox"/>	<input type="checkbox"/>

Form Filled Out By:

☐ Patient, ☐ Mother, ☐ Father, ☐ Relative: _____, ☐ Staff: _____
☐ Translator: _____

Physician Review: _____ Date: _____
☐ AMV ☐ SGL ☐ DML ☐ NM